



Corporate Profile

Presentation 2023



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1. 360Energy Group

Leaders of the energy transition in Argentina, as an independent solar photovoltaic power producer (IPP), dedicated to the development, construction and operation of our solar photovoltaic assets.



360Energy is the only company in Argentina specialized in the integral development of Solar Parks, from the financial engineering to development, construction, commissioning, and operation.

We are constantly seeking to consolidate our position as integrated solar energy company, managing the whole of the value chain:

Development + Technological Innovation Reserch + Commercialization
+ Construction + Operation & Maintenance

Our Business Units are:

- › Generation and commercialization of energy under **private PPAs and/or the wholesale market**.
- › **Construction, operation and project management** of our solar parks.
- › **EPC Services** and/or **O&M Services** for third parties.



**UNMATCHED
TRACK
RECORD**

› In 2011 we built and have since been operating the **first big-scale pv solar plant in Argentina**: Cañada Honda Solar Park, located in San Juan.

› To this day, we've developed, built and operated **5 Solar Parks** in three Argentinean provinces: San Juan, Catamarca and La Rioja.



**COMMITTED
TO SUSTAINABLE
GROWTH**

› Over **700MW** in ready-to-build projects.

› In-house team dedicated to searching new opportunities for innovation and development.

› **+160 MWp** projects with priority to dispatch through the grid.

› Pioneers in the development of hybrid Solar Projects with large-scale storage in Argentina. We are **leaders in Battery Energy Storage Systems (BESS)** with the first Argentinean project connected to the grid.



**FINANCIAL
CREDIBILITY**

› 360Energy has the **first Renewable project finance structured and executed in Argentina** with a loan from BICE to build our PVSP Cañada Honda.

› **First Green Bond** issued to an IPP in Argentina (20 M USD @1,25% vs 38 M US\$ in offer).



CERTIFICATIONS

› We have **ISO Standards Certifications issued by Bureau Veritas**: 45.001 (Occupational Health and Safety), 14.001 (Environmental Management).

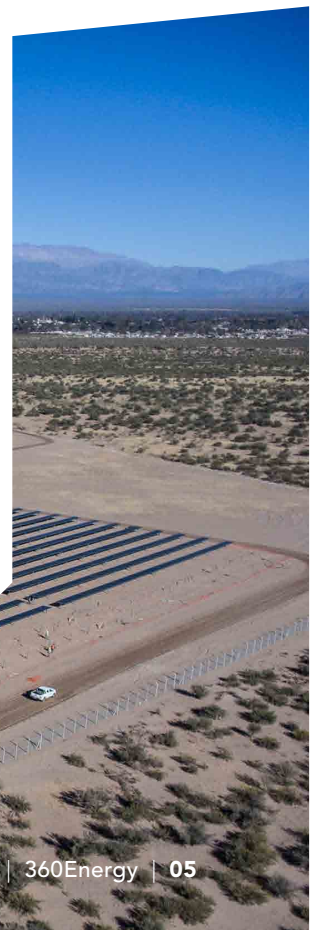


2. Projects and Background

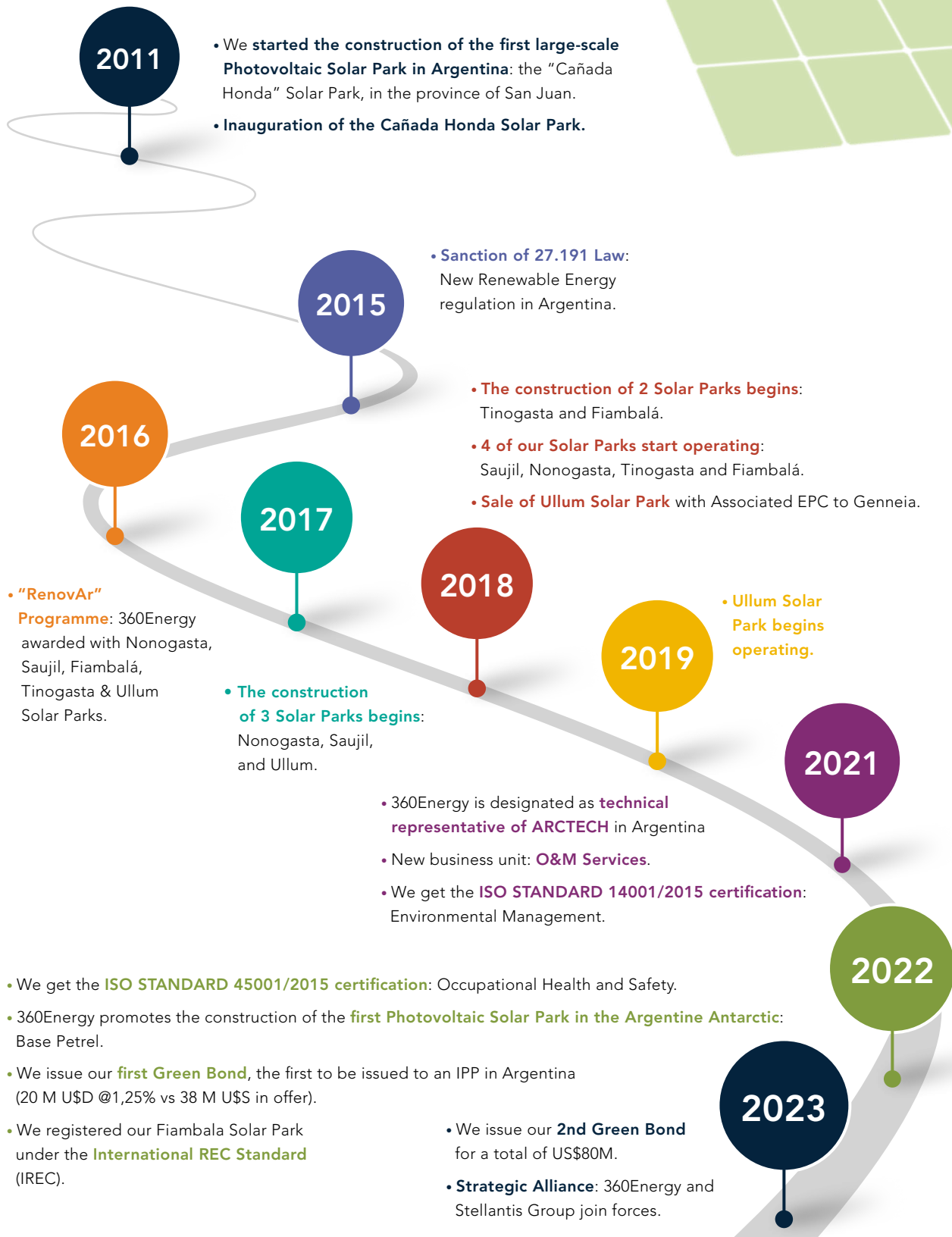
We have **+10 years of experience in the photovoltaic solar energy market**. With the conviction that solar energy is going to be the main protagonist of the world's energetic transition, we work towards one goal: Contributing to a planet with **zero emissions**.

Our vision is to continue to grow in the solar energy market, researching and implementing **new technologies** and developing projects that are **strategically located**, backed up by a **solid and experienced team**.

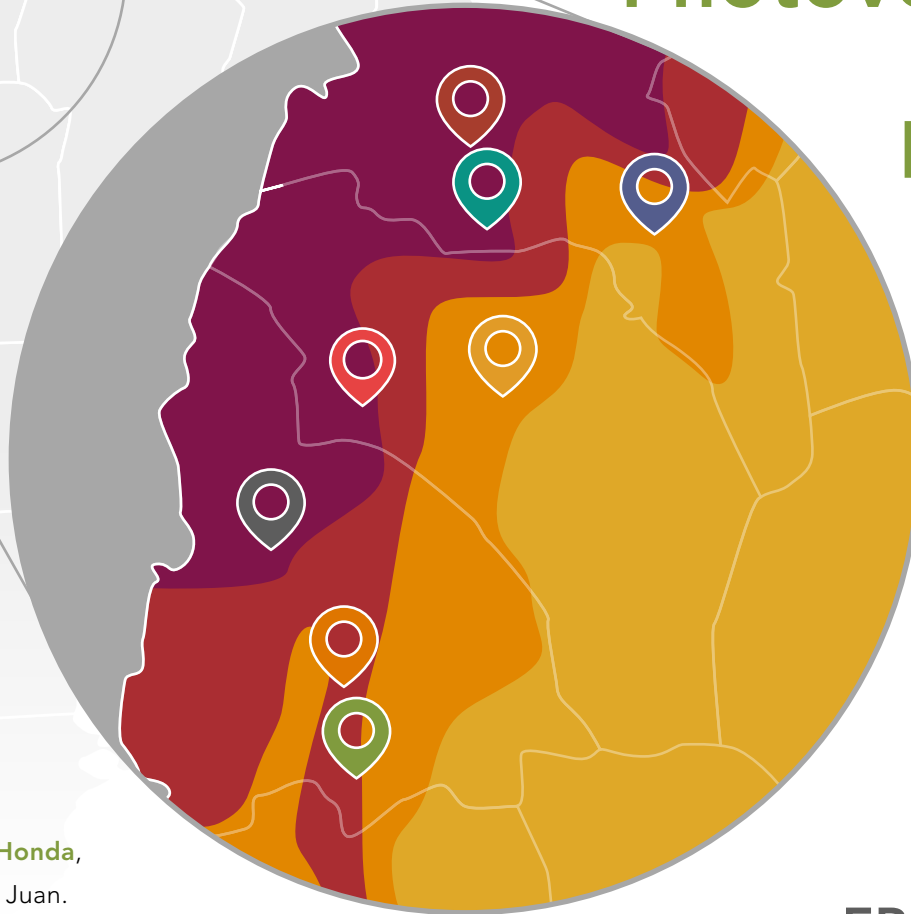
- Five solar PV plants under operation for near 120 MWp.
- O&M performed in more than 130 MWp (own and third parties).
- Full EPC for more than 330 MWp.
- +150 MWp currently under construction (own and third parties).
- +400 MWp projects pipeline.
- +450 MWp projects with priority to dispatch through the grid.



Timeline.



Our O&M Photovoltaic Solar Parks



📍 **PVSP Cañada Honda,**
Sarmiento, San Juan.
Altitude 601masl
12,2 MWac

📍 **PVSP Fiambalá,**
Tinogasta, Catamarca.
Altitude 1469masl
12,1 MWac

📍 **PVSP Villa Unión,**
Villa La Unión, La Rioja.
In Construction

📍 **PVSP Nonogasta,**
Chilecito, La Rioja.
Altitude 934masl
42,5 MWac

PVSP La Rioja I y II,
Chilecito, La Rioja.
In Construction

📍 **PVSP Saujil,**
Pomán, Catamarca.
Altitude 871masl
26,7 MWac

📍 **PVSP Tinogasta,**
Tinogasta, Catamarca.
Altitude 1210masl
Tinogasta I. **17,3 MWac**
Tinogasta II. **8 MWac**

EPC

📍 **PVSP Ullum (EPC),**
Ullum, San Juan.
Altitude 870masl
98 MWac
Customer: **GENNEIA**

📍 **PVSP Zonda I (EPC),**
Iglesias, San Juan.
Altitude 2200masl
116,5 MWac
Customer: **YPF LUZ**



Cañada Honda Solar Park

Sarmiento, San Juan province in Argentina.

Cañada Honda Solar Park is the **First large-scale solar park in Argentina**, with a total of 7MWac of installed power. Since 2012, it has been continuously providing clean energy through its connection with the Argentine Interconnection System (SADI).

- **Total investment of US\$ 38 million** (2011-2012) financed: 30% equity and 70% long-term guaranteed debt (US\$ 26 million loan repayable over 10 years).
- During its first 10 years of operation, it has shown **reliable performance**.
- Start of **commercial operation** (COD) in June 2012 for Cañada Honda I & II (5 MW), and in April 2013 for Chimbera I (2 MW), modules that form an integral part of the PVSF Cañada Honda. 2023: Cañada Honda IV under construction (13MW).





Paving the way towards change

Nonogasta, Saujil, Fiambalá, Tinogasta I & II and Ullum Solar Parks were awarded in 2016, **bringing renewed energy** to the growth of the company and extending our presence in the Northern regions of Argentina. **This allowed us to work in a privileged and internationally renowned area for its solar recourse potential.**

3. Argentine Renewable Market

We contribute with energy sourcing solutions to Large Consumers within the framework of the goals established by **Law 27.191** on the use of renewable energy:

2021 - 2022 > 16%
2023 - 2024 > 18%
from 2025 > 20%

This law also Establishes that Consumers (larger than 300 kW), **must individually comply** with the contribution targets for renewable energy coverage related with their own electricity consumption.

Big Consumers Demand (2021)

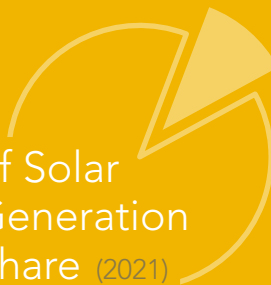
30.000 GWh

Total Offer
/ 27.191 Law milestone ratio coverage


64%

360 Energy's participation in the Argentine Renewable Energy Market

11% of Solar Generation Share (2021)



#1 Ranking in projects connected to the grid



Leader in Battery Energy Storage Systems (BESS) First Argentinean project connected to the grid



Next steps:

- **More presence on hybrid SPV projects + BESS:** Over 25 projects under development.
- **Potential expansion** to other markets in South America.
- Continue to develop projects **maximizing opportunities on the grid.**
- Continue to **prioritize construction of own projects** vs EPC for third parties.

4. Energy Commercialization - Private PPAs

Renewable electricity contracting from solar source. We offer Large Consumers a renewable energy supply alternative for their production process: Custom-made private PPAs according to our clients needs at a predictable and sustainable price.

Advantages:

- **Certainty:** predictable and competitive prices.
- **Sustainability:** We have more than 30 projects in different stages of development and construction, totaling more than 700 MW of installed capacity.
- **Reliability, Competitiveness and Efficiency:** Smart and efficient technology. We build our own projects, with in-house engineering and manpower/labor.
- **Respect:** We are focused on complying with the global commitments signed in the Paris Agreement and Law 27.191 in Argentina.
- **Stability:** Stable and predictable energy costs through our long-term PPA contracts.



What we offer:

- **Personal treatment** and **agile negotiations** of contractual conditions.
- Reliable, stable and **predictable long-term energy costs**.
- Extensive knowledge of **certification standards** (VCS / IRECs / GS).
- **Naming a solar park with your company name**, creating a highly positive impact on the corporate image.

5. Our Team

We are a team of over 150 trained professionals who are committed to the development of solar energy across the world. Some of them with more than 20 years of experience in the energy market.

At 360Energy, we can cover **all the essential stages of the value chain** in a solar project:

- Project engineering,
- Safety, Quality and Environment,
- Supervision and coordination of construction work,
- Research and Development,
- Finance, accountability and supply chain.

We have a **dedicated staff of people** in the field during all the construction period (Site Managers + Supervisors), all of them with a minimum experience of 100 MW in the construction of photovoltaic solar plants.



Let's build
a cleaner world
together.

**We are energy,
we are 360E.**

For inquiries about our services, please contact us
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360) ENERGY